



## Silver Path Consulting

*Guidance for Seniors and Their Loved Ones*

# WHY SILVER PATH?

## Our Mission

We guide seniors and those who support them through complex aging decisions—turning uncertainty into clear, actionable next steps so you gain peace of mind, stay in control of timing, and avoid making major choices in a crisis.

## Our Story

Caring for our own parents showed us how overwhelming this stage can be without guidance. As Certified Senior Advisors and a married team, we provide the expertise we wished our own families had during this transition.

## How We Work Together

Aging decisions are interconnected. One change can ripple across housing, health, legal, and family dynamics. We cut through information overload, think holistically, and help you prioritize what matters most so you can move forward with a clear plan. We bridge the gap by connecting you with trusted professionals—saving you time and reducing stress for you and your circle of support.

## Your Journey, Our Support

*You'll leave with a clear roadmap and defined path forward.*

We start by understanding your specific goals, then provide flexible support tailored to your needs, whether you're navigating decisions independently or with family.

### ● Professional Consultation

Expert guidance and prioritized recommendations for clients seeking direction.

### ● Implementation Support

Hands-on follow-through—from plan to action—including coordinating meetings and communicating with providers and professionals.

### ● Self-Guided Resources

Step-by-step guides, worksheets, and checklists, plus a complimentary 30-minute consultation.



*The Certified Senior Advisor designation requires adherence to strict ethical standards—ensuring your interests always come first.*

**“ I love Silver Path.** This is who I turned to for my parents. Too often, families make decisions during times of crisis with incomplete information. Their guidance creates space to focus your energy on loving the person while they're here.”

### KELLY CORRIGAN

*Host of the Kelly Corrigan Wonders podcast and PBS's Tell Me More; NYT best-selling author*

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## Guidance for Every Stage

Whether you're a senior ready to plan ahead or someone supporting a loved one, we're here to help. We address key areas to simplify today's decisions and prepare for tomorrow. Start with one area, or build a practical plan across all six.



### Navigating Housing & Living Transitions

Identify the best-fit options such as aging in place, downsizing, or supported living.



### Supporting Health and Care

Plan ahead with strategies that support your wellbeing, caregiving roles, and family communication.



### Organizing the Essentials

Centralize accounts, important records, and digital access so others can step in smoothly if needed.



### Securing Legal, Financial & Long-Term Protection

Review plans, identify gaps, and coordinate next steps with your trusted professionals.



### Thriving in Later Years

Identify social, creative, and purposeful activities that support connection, meaning, and engagement.



### Honoring Life & Legacy

Address final arrangements and legacy details so your wishes are clear—and your family isn't left guessing.

